

Thank you for visiting our office. We want your visit to be pleasant and comfortable. Please help us by completing this form. All of this information is completely confidential.

## Patient Information

Full Patient Name \_\_\_\_\_ Preferred Name \_\_\_\_\_  
First Middle Initial Last

Home Address \_\_\_\_\_ Home Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Work Phone \_\_\_\_\_

E-mail Address \_\_\_\_\_ Cell Phone \_\_\_\_\_

Sex: Male Female Birth date \_\_\_\_\_ Single – Married – Widowed – Separated – Divorced

Patient Social Security # \_\_\_\_\_ Patient Employer & Occupation \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Spouse's Employer & Occupation \_\_\_\_\_

Emergency contact name & phone number \_\_\_\_\_

How did you hear about our office? \_\_\_\_\_

## Responsible Party Information

Person Financially Responsible \_\_\_\_\_ Relation to patient \_\_\_\_\_

Home Address \_\_\_\_\_ Home Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Work Phone \_\_\_\_\_

Birth Date \_\_\_\_\_ SS# \_\_\_\_\_ Employer \_\_\_\_\_

## Dental Insurance Information

Is patient covered by dental insurance? Yes / No (if yes, please complete the following:)

Policy Holder Name \_\_\_\_\_ Relation to patient \_\_\_\_\_

Home Address \_\_\_\_\_ Home Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Work Phone \_\_\_\_\_

Birth Date \_\_\_\_\_ SS# \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Subscriber ID# \_\_\_\_\_

Is patient covered by additional dental insurance? Yes / No (if yes, please complete the following:)

Policy Holder Name \_\_\_\_\_ Relation to patient \_\_\_\_\_

Home Address \_\_\_\_\_ Home Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Work Phone \_\_\_\_\_

Birth Date \_\_\_\_\_ SS# \_\_\_\_\_ Employed by \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Subscriber ID# \_\_\_\_\_

## INSURANCE AUTHORIZATION & FINANCIAL RESPONSIBILITY AGREEMENT

I understand that I am financially responsible for all charges whether or not paid by insurance. Returned checks are subject to a \$35.00 fee and balances older than 60 days may be subject to collection fees and finance charges at the rate of 1.5% per month (18% annually). Additionally, at the discretion of our practice we may charge you \$25.00 for appointments that you do not keep and for appointments that you do not cancel with 24 hour notice. I hereby authorize the doctor to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

\_\_\_\_\_  
Signature (Parent/Guardian if under age 18)

\_\_\_\_\_  
Relationship (if patient is under age 18)

\_\_\_\_\_  
Date

Please complete both sides of this form

# Medical History

Name \_\_\_\_\_

Physician's Name \_\_\_\_\_ Phone \_\_\_\_\_ Date of Last Visit \_\_\_\_\_

Circle Yes or No (Y or N) if you have ever had any of the following:

- |                             |                                 |   |
|-----------------------------|---------------------------------|---|
| Y--N AIDS or HIV positive   | Y--N Glaucoma                   | Heart Problems                          |
| Y--N Acid Reflux/ G.E.R.D   | Y--N Hepatitis, Type: _____     | Y--N Low blood pressure                 |
| Y--N Arthritis, Type: _____ | Y--N Kidney problems            | Y--N High blood pressure                |
| Y--N Artificial joints      | Y--N Liver problems or Jaundice | Y--N Pacemaker                          |
| Y--N Asthma                 | Y--N Lung or breathing problems | Y--N Artificial valves                  |
| Y--N Cancer                 | Y--N Sinus trouble              | Y--N Infective (Bacterial) Endocarditis |
| Y--N Chemical Dependency    | Y--N Smoking/chewing tobacco    | Y--N Congenital heart defects           |
| Y--N Diabetes, Type: _____  | Y--N Stroke                     | Y--N Heart Surgeries                    |
| Y--N Eating disorder        | Y--N Swollen neck glands        | Y--N Other _____                        |
| Y--N Epilepsy               | Y--N Thyroid problems           | Y--N Serious illnesses/hospitalizations |
| Y--N Excessive bleeding     | Y--N Tuberculosis               | Y--N Currently under a physician's care |
|                             |                                 | Y--N Antibiotics for dental treatment   |

Give details of the above 'Yes' items \_\_\_\_\_

Women:  
 Are you pregnant? \_\_\_\_\_ Due when? \_\_\_\_\_  
 Are you nursing? \_\_\_\_\_

**ALLERGIES** Circle if you are allergic to:  
 Aspirin – Codeine – Latex – Local anesthetic – Penicillin – Sulfa  
 Other allergies: \_\_\_\_\_

**MEDICATIONS:** Please list medications you are currently taking and why:

## Dental History (New Patients Only)

Circle if you have ever had any of the following:

- |                                  |                            |                                  |                      |
|----------------------------------|----------------------------|----------------------------------|----------------------|
| Bad breath problem               | Canker sores in mouth      | Orthodontics (braces)            | Oral surgery         |
| Frequent headaches, neck aches   | Cold sores on outer lips   | Full dentures / Partial dentures | Excessive gag reflex |
| TMJ, jaw joint pain or treatment | Dental anesthetic problems | Biteguard / Nightguard           | Fear of dental care  |
| Gum disease treatment            |                            |                                  |                      |

Circle if you currently have any of the following:

- |            |                         |                            |                                  |
|------------|-------------------------|----------------------------|----------------------------------|
| Pain       | Sensitivity to:         | Dry mouth                  | Clicking or popping jaw          |
| Toothache  | heat – cold – biting    | Mouth breathing            | Clenching or grinding of teeth   |
| Vague ache | sweets – pressure       | Sores or growths in mouth  | Tired, sore or painful jaw joint |
| Swelling   | Broken tooth or filling | Bleeding gums              | Pain around ear                  |
|            | Loose tooth             | Food packing between teeth | Other: _____                     |

Give details and location of the above circled items \_\_\_\_\_

How often do you brush? \_\_\_\_\_ floss? \_\_\_\_\_ What type toothbrush do you use? Ultrasoft – Soft – Medium – Hard – Electric

Would you like improve the appearance of your smile? \_\_\_\_\_ How? \_\_\_\_\_

Reason for today's visit \_\_\_\_\_

Former Dentist \_\_\_\_\_ City/State \_\_\_\_\_ Phone \_\_\_\_\_

Date and reason of last dental visit \_\_\_\_\_ Date of last dental X-rays \_\_\_\_\_

What have you liked about any dental office you've been to? \_\_\_\_\_ Least? \_\_\_\_\_

## TREATMENT AUTHORIZATION

I have reviewed the information on both sided of this form and it is accurate to the best of my knowledge. I authorize and give consent for the dentist and/or team of this office to perform dental services as agreed between doctor and patient and/or guardian, including the use of local anesthetic and other medication as indicated.

Signature (Parent/Guardian if under age 18)

Relationship (if patient is under age 18)

Date